



DLP
RESOURCES INC.

An Opportunity For Discovery

DLP TSXV

www.dlpresourcesinc.com

Cautionary Statement

Certain information contained in this document may be forward-looking statements or forward-looking information (referred to as “forward-looking statements”). Forward-looking statements are often, but not always, identified by the use of words such as “anticipate”, “plan”, “continue”, “estimate”, “expect”, “may”, “will”, “intend”, “could”, “might”, “should”, “believe” and similar expressions. Examples of such forward-looking statements in this document include, but are not limited to, financial and business prospects, geological success, field geology results and financial outlooks. The forward-looking statements are based on certain assumptions, which include, amongst other things, whether DLP Resources Inc. (“DLP”) has sufficient capital to effect its objectives, whether the objectives will produce the results intended by DLP, and whether the markets will react and perform in a manner consistent with the business objectives. Although DLP believes that the expectations reflected in such forward-looking statements are based upon reasonable assumptions and that information received from third parties is reliable, it can give no assurance that those expectations will prove to have been correct. Forward-looking statements are subject to certain risks and uncertainties that could cause actual events or outcomes to differ materially from those anticipated or implied by such forward-looking statements. These factors include, but are not limited to, changes in general economic and market conditions and other risk factors. Accordingly, readers should not place undue reliance upon the forward-looking statements contained in this document and such forward-looking statements should not be interpreted or regarded as guarantees of future outcomes. Any forward-looking statements contained in this document are expressly qualified, in their entirety, by this cautionary statement. Any forward-looking statements contained in this document are made as of the date hereof and the DLP does not undertake to update or revise them, except as may be required by applicable securities law.

Overview

- A mineral exploration Company exploring for base metals in South Eastern, B.C.
- 4 key properties with over 14,391 Ha of claims:
 - Hungry Creek : Copper & Cobalt
 - Redburn Creek : Copper & Cobalt
 - Aldridge 1 & 2: Silver, Lead & Zinc
- Corporate strategy is based on a culmination of Geologist, David Leo Pighin's, 50 years of exploration work with Teck-Cominco and other exploration companies primarily in South Eastern , B.C Region
- Experienced Board & Management noted in the Appendix

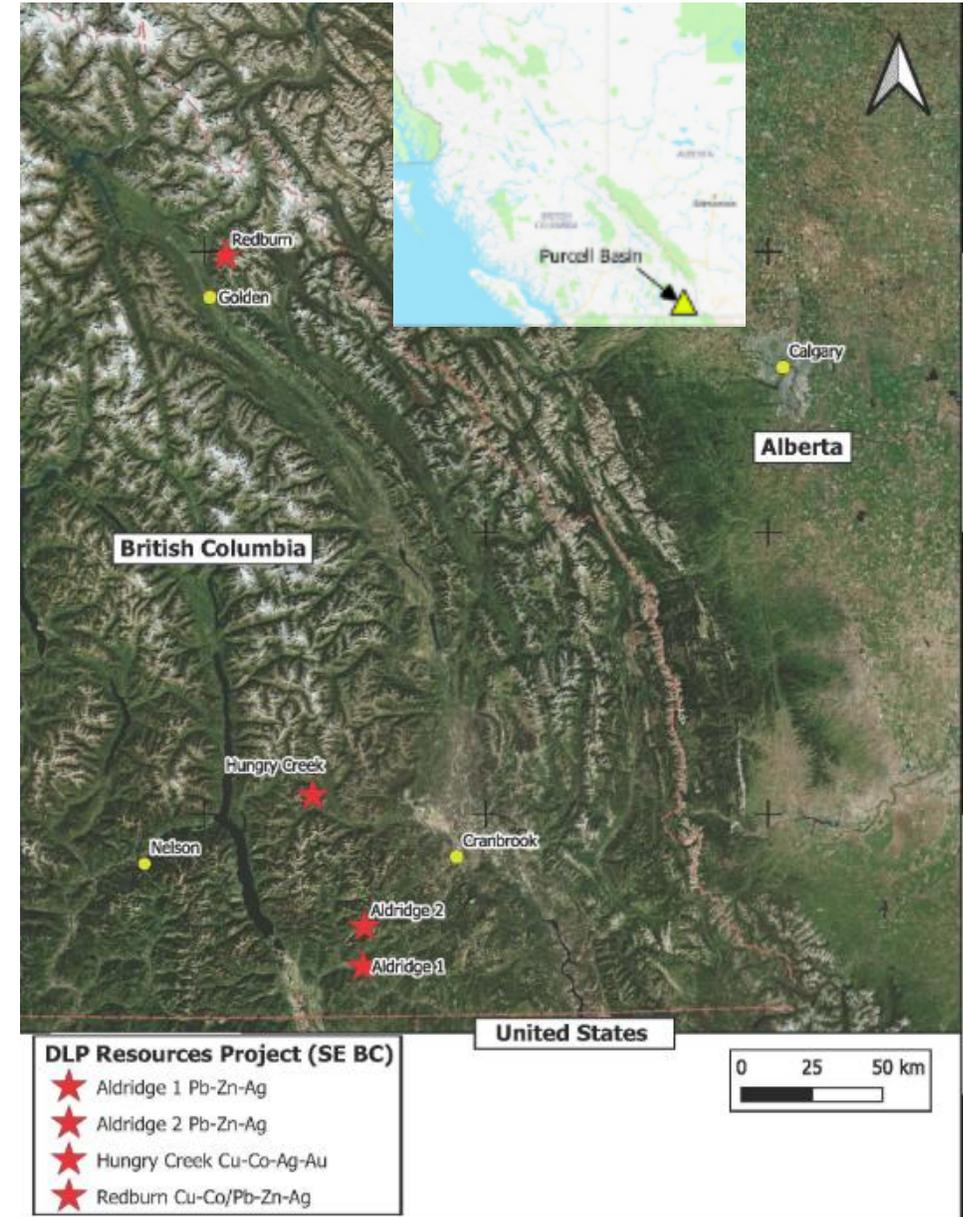


David Pighin & Crew

Vision

To design, implement and manage cost effective and successful exploration programs with the objective of building shareholder value through mineral discoveries in the prolific Purcell Basin Belt, one of the world's foremost geological and mining jurisdictions.

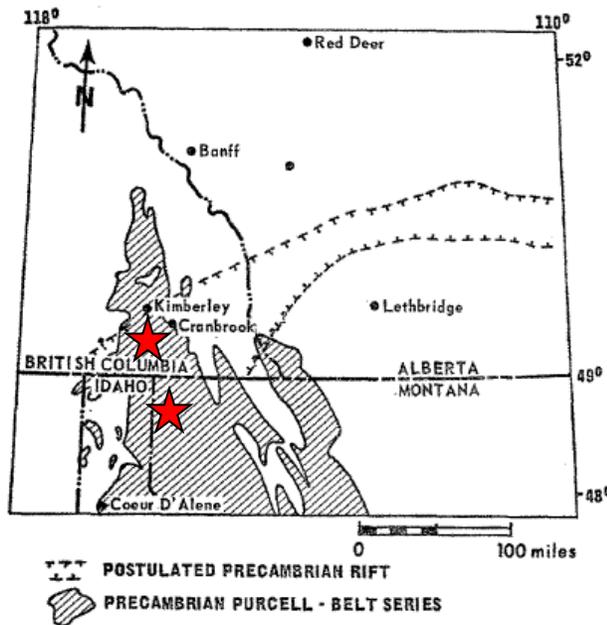
- Exceptional exploration opportunity with exposure to, Copper, Lead, Zinc, Silver Gold, Cobalt and Silver in an under explored mineralized belt. Exploring in known “elephant” country, strong exploration upside in district wide potential.
- Company has significant land package in one of most historical mining districts in the world.
- Under the guidance of David Pighin, all of DLP Resources Inc. properties have been acquired by staking.



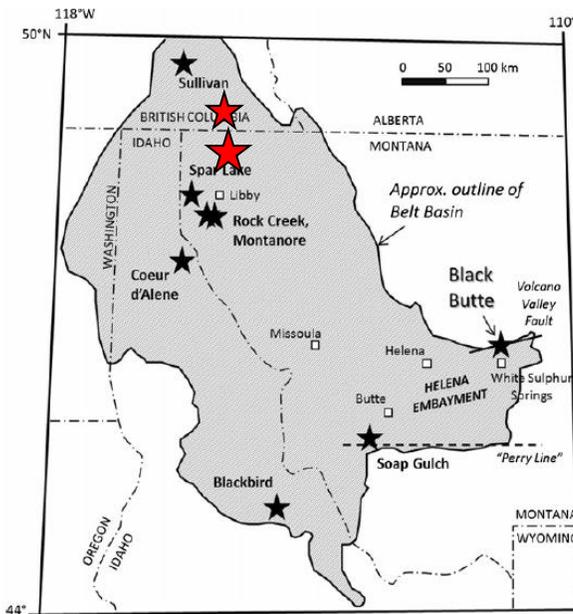
Copper Projects Geology

Recent and previous work by DLP Resources Inc. has identified a sediment hosted stratabound Copper occurrence in the Purcell Basin within the Creston Formation in South Eastern British Columbia. Three deposits in Montana (Troy-Spar Lake, Montanore and Rock Creek) are all hosted with the quartzites of that formation. These three deposits host 500 million ounces of silver and 5 billion pounds of copper.

Stratabound Copper Cobalt Targets Area in South Eastern British Columbia



Taken & modified from: Morton et. al., 1974



Taken & modified from: White et. al., 2014

DLP Copper Projects;

- Hungry Creek
- Reburn Creek

Sediment hosted stratabound Copper deposits are the second most important source of Copper after porphyry Copper deposits in total resource. Occurrences of stratabound Copper deposits have been discovered in the Purcell Basin within the Creston Formation in South Eastern British Columbia.

Hungry Creek Copper Project

- The Hungry Creek property is 43.24 sq. km and is located 35 km west of Kimberley, B.C. Access is by good logging roads that are 4 km of the project.
- Past and recent prospecting in the stream bed of Hungry Creek has discovered numerous boulders of massive sulfides ranging in size from 30cm x 30cm to larger than one cubic meter.
- Prospecting traced these boulders chain over a 4 km length and mineralization is composed of chalcopyrite and bornite (Copper) & Pyrrhotite (Cobalt). Assays from a couple of the large sulphide rich boulders ran between **1.66% to 2.96% Copper** and **0.078% to 0.1613% Cobalt**.
- Ohmmeter tests show that the massive sulphide is highly conductive and mineralization is sediment hosted which know of large mineral deposits
- Current exploration consists of prospecting, VLF geophysics and soil geochemistry. Geophysical results expected by end of Feb., 2020



Grab Samples From Hungry Creek

Redburn Creek Copper Project

- Redburn Creek property is 53.6 sq km. near Golden, B.C.
- In the Redburn Creek drainage, twenty-five streams were tested via heavy mineral sampling, with eleven being moderately to strongly anomalous in copper, cobalt and lead. Five of the most anomalous streams are adjacent to one another, forming a belt three km long. Heavy mineral assays from these five creeks **averaged copper 1,107.6 ppm, cobalt 240 ppm, lead 2,395 ppm.**
- A grab sample from outcrop assayed **9.34% copper and 3.39 ppm silver.** The float boulder consists of chalcopyrite, malachite and azurite in limestone breccia which assayed **4.9% copper and 2.39 ppm silver.**
- The Redburn Creek claims are within an anomalous horizon at the top of the Cambrian Chancellor formation shales. This horizon has been traced from Elkford, B.C. to north of Golden, B.C. which hosts a massive sulfide deposit at Cummings Creek and the Kicking Horse Monarch Mine at Field, B.C.



Grab Samples From Redburn Creek

Silver, Lead & Zinc Project Geology

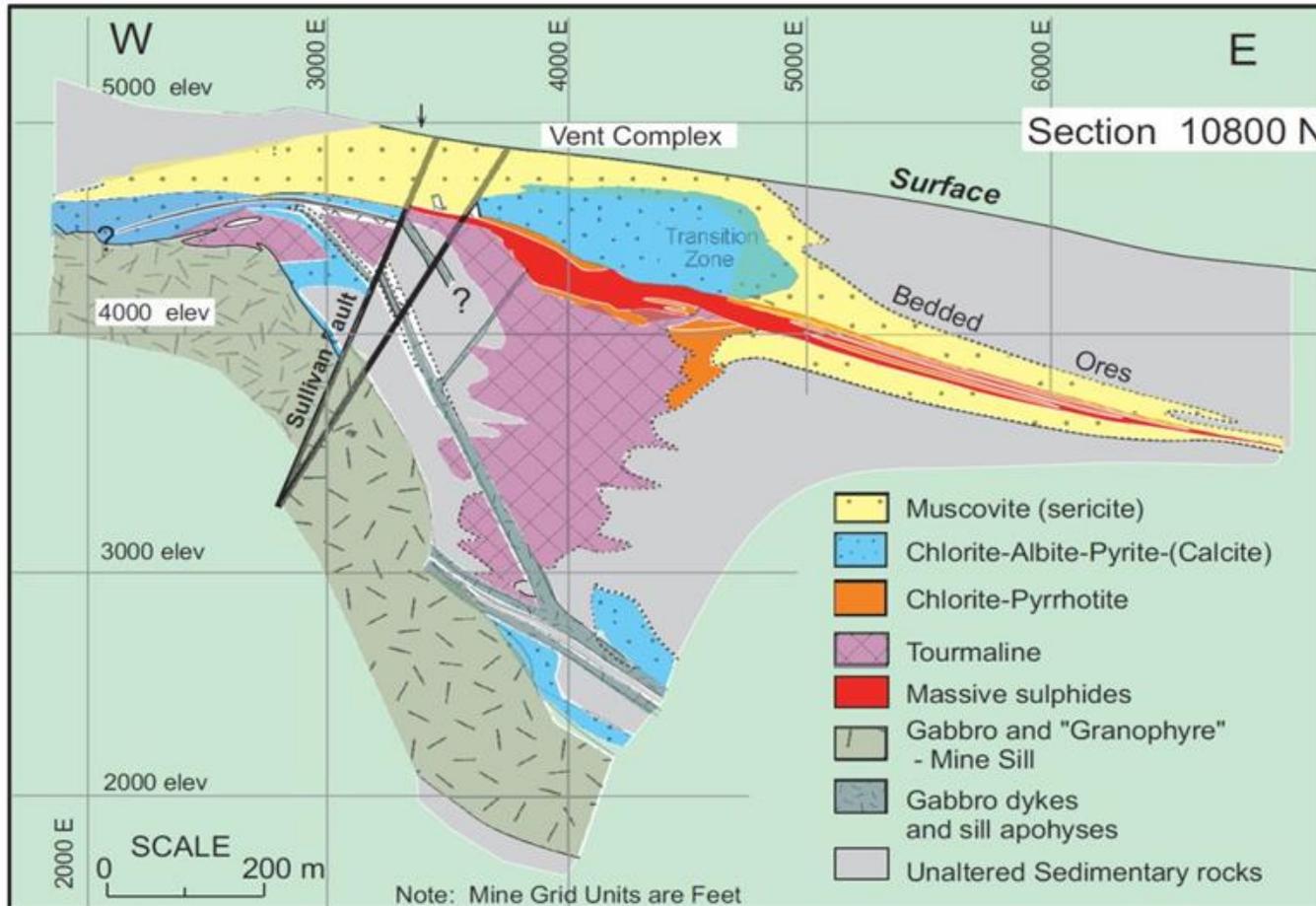
Sedex Style Sullivan Deposits

Over its 100-year lifetime, the Sullivan mine produced approximately 150 million tonnes of ore including three billion ounces of silver, eight million tonnes of zinc and eight million tonnes of Lead—worth over \$30-billion at current metal prices.

DLP Silver, Lead & Zinc Projects;

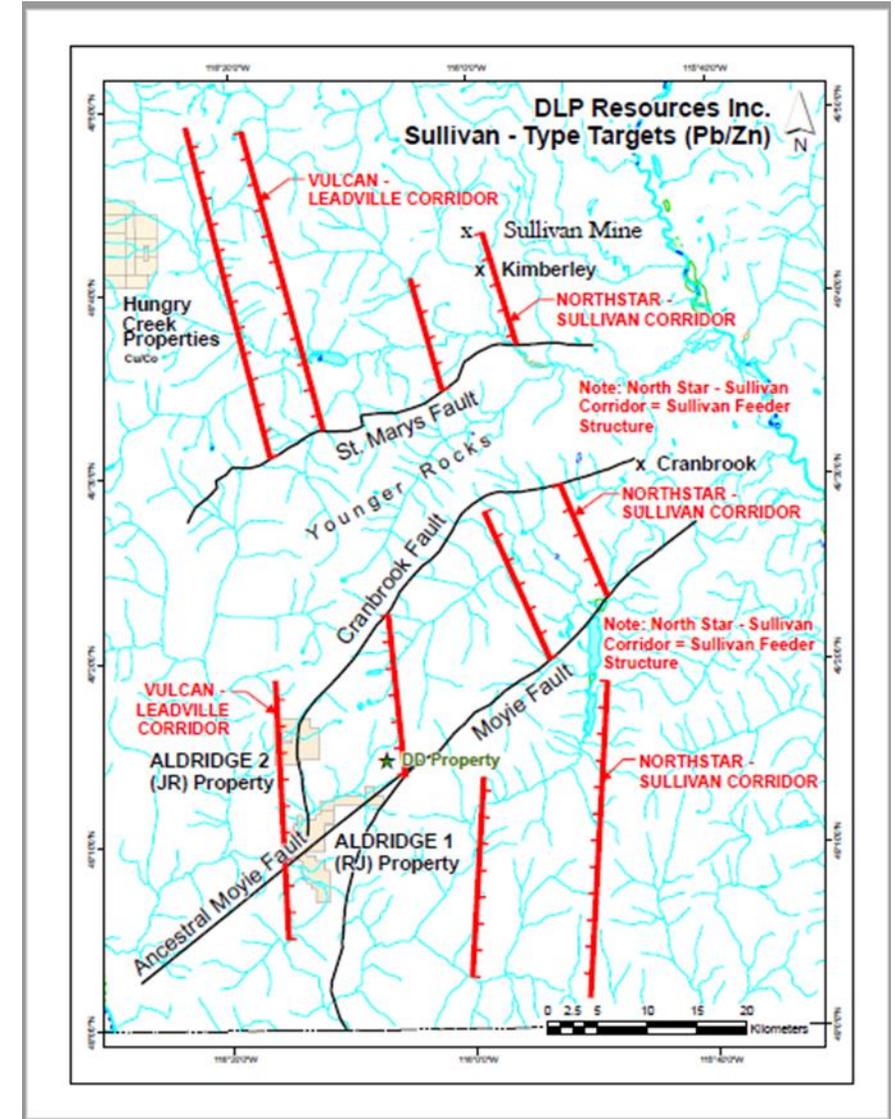
- Aldridge 1
- Aldridge 2

The Sullivan ore body is a complex sedimentary exhalative (SedEx) deposit that consists primarily of silver, zinc, lead, and iron sapphires. It is hosted in the sedimentary rocks of the Aldridge Formation in the lower part of the Purcell Supergroup. These ore deposits are interpreted to have been formed by release of ore-bearing hydrothermal fluids into a water reservoir (usually the ocean), resulting in the precipitation of stratiform rich ore.



Aldridge 1 & 2: Silver, Lead & Zinc Projects

- Aldridge 1 & 2 are in close proximity to each other and part of the Leadville Creek Corridor, near Cranbrook, B.C.
- Aldridge 1 is 29.14 sq km and Aldridge 2 is 18.55 sq km and were acquired by staking.
- The Leadville Creek Corridor is similar to the North Star-Sullivan Corridor which is the feeder system to the Sullivan deposit.
- Current exploration by DLP Resources Inc. consists of geological mapping and MT Geophysics .
- Completion of this exploration should provide evaluation of potential targets at depth and possibly lead to further testing including diamond drilling of conductive responses.
- The exploration pursuit of these two properties is predicated on the evaluation of the most likely stratigraphic site for Sedex Mineralization and therefore mineral deposits at the Lower to Middle Aldridge contact.



Map shows the Leadville Corridor and its similar geological characteristics as the paralleling North Star-Sullivan Corridor.

Capital Structure & Private Placement

Capital Structure as at Feb10/2020

Total Issued & Outstanding : 50,558,131 shares
Warrants Outstanding @ \$0.10 : 525,000
Warrants Outstanding @ \$0.13: 49,042
Warrants Outstanding @ \$0.15: 4,900,000
Fully Diluted : 56,032,173 shares

Commenced trading : November 22, 2019

High Low C \$ 0.10 to 0.19

Sedar Name : MG Capital Corporation*

* At next AGM (early Sept/2020) MG Capital Corporation's name to be changed to DLP Resources Inc.

Private placement: C \$1.15 M Oct. 2019

- Lead by junior mining specialists, Haywood Securities
- Shares commenced trading on TSXV:DLP – Nov.22/2019
- Shares – 9,800,000 @ \$0.10 plus ½ warrant @ \$0.15 for 2 years
- Flow Through Shares – 1,323,131 @ \$0.13
- Gross Proceeds - **C\$1,152,007**

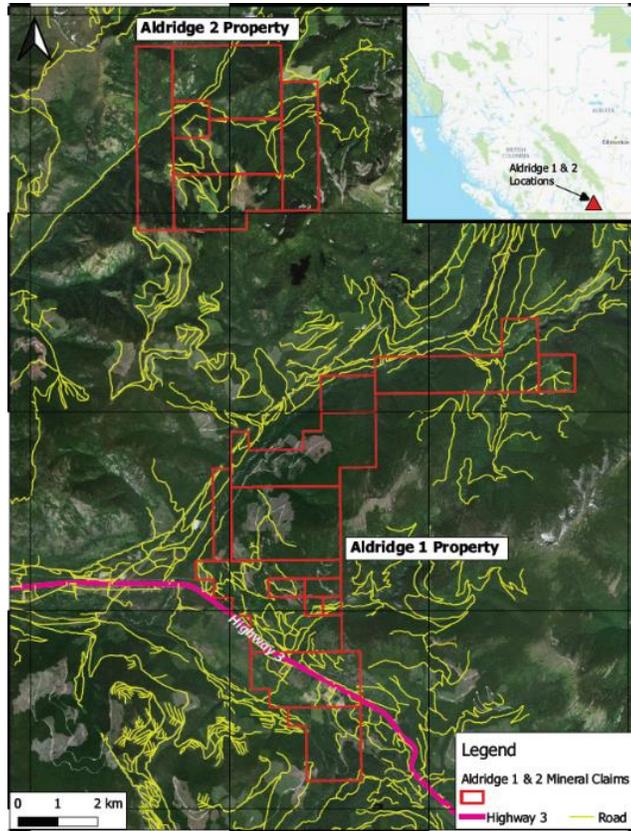
Summary

- DLP Resources Inc. is a newly formed company that provides an exceptional exploration opportunity for Copper-Cobalt and Silver, Lead & Zinc discoveries in a geological setting that has potential to host large scale and high value deposits.
- Previous geological work has yielded high grade values and current exploration consisting of geophysics and prospecting shows the potential for advanced drill targets.
- The Company is led by an experienced management and technical team that has 50 years of experience in Sedex and other deposit types.

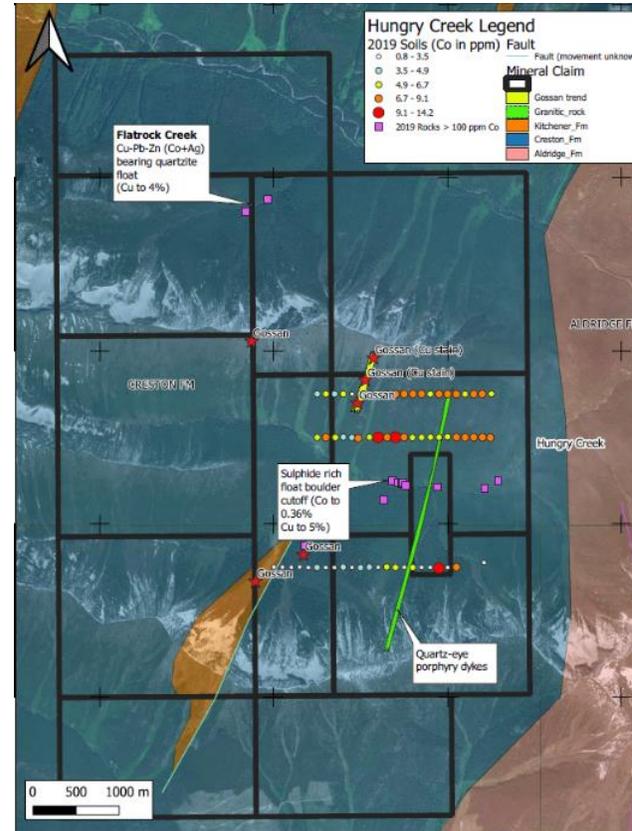


Appendix

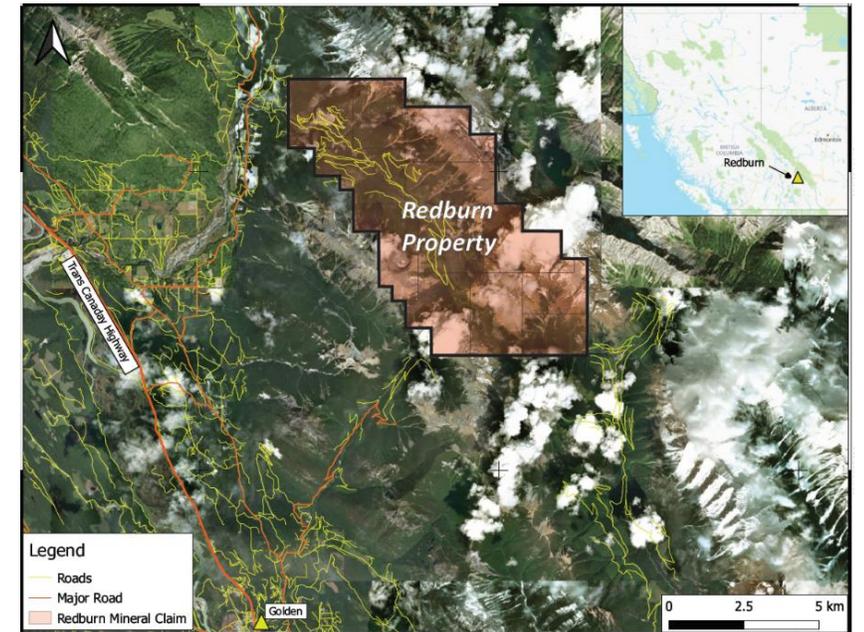
Property Maps



Aldridge 1 & 2



Hungry Creek



Redburn Creek

Experienced Management

James Stypula, CEO & Director

Mr. James (Jim) Stypula is a businessman with over 30 years of experience and a former investment advisor and financier of mineral exploration and development companies in North and South America. Mr. Stypula is currently a director of Ascot Resources Ltd. Mr. Stypula was the former Chairman of the board of directors of Magellan Minerals Ltd. after its merger with Chapleau Resources Ltd. where he served as CEO and director. Mr. Stypula was also one of the founding directors of Far West Mining Ltd. Mr. Stypula has acted on numerous board committees and has a wealth of business experience related to the mining industry, especially with respect to the small cap gold sector.

David L. Pighin, Project Geologist

Mr. David Pighin has dedicated his working life to mining and exploration geology and has been actively involved in the industry for 53 years. He started his career with Cominco Ltd. (now Teck) as a professional Prospector and was promoted to Geologist in 1977. In 1989 after 24 years, Mr. Pighin left Cominco. Since 1989, Mr. Pighin became a consulting geologist and has worked for numerous junior exploration companies. He has worked in BC, the Yukon, the Northwest Territories, New Brunswick as well as most of the western United States and Mexico. Mr. Pighin has planned and managed numerous exploration programs designed to find deposits of base metals, tungsten, moly, gold, diamonds and rare earth metals. During 1993, Mr. Pighin ascertained the designation of P.Geo.

Mr. Pighin has discovered the following significant exploration properties: The Fors Property (Pb, Zn, Ag) ; The Cedar Property (Tungsten) ; The Vine Property (Pb, Zn, Ag, Au) ; The Streamboat Property (Pb, Zn, Ba) ; The Cross Property – discovered and recognized 4 Kimberlite pipes ; • The Fen Property (Rare Earth Metals) ; The Boulder Gold Property (Au) . Mr. Pighin is a qualified person re: National Instrument 43-101.

Robin Sudo, CFO & Corporate Secretary

Ms. Leslie (Robin) Sudo has been actively involved in the mining exploration industry for 35 years, working with major and junior companies. During this time Ms. Sudo has accumulated a vast knowledge of the industry as she has served in a wide variety of roles including CFO, Accounting, Corporate Secretary, Corporate Governance and Internal Controls developer, Land Manager including mineral claim management, staking and permitting in numerous provinces and 2 territories. Ms. Sudo's knowledge includes all aspects of Administration regarding an exploration office, managing property agreements, electronic filing of public documents (SEDAR) and has performed Human Resources work. Some of the companies Ms. Sudo has worked with are Cominco (now Teck), Chapleau Resources Ltd., Consolidated Ramrod Gold Corp., Ryan Gold Corp., StrikePoint Gold Inc. and Ascot Resources Ltd.

Experienced Board of Directors

Richard Zimmer, Director * (Independent)

Mr. Zimmer has a degree in Mining Engineering and an MBA and has over 40 years of Canadian and international mining experience including exploration, development and mine operations (both underground and open pit). In the past, Mr. Zimmer served as: President and CEO of Far West Mining Ltd.; VP and Project Manager for Teck's Pogo project in Alaska and General Manager of Teck's Tarmoola gold mine in Australia; Mine Manager of Teck's Afton copper-gold mine in British Columbia as well as acting in several senior mining roles throughout his career. Mr. Zimmer currently serves as a director of Ascot Resources Ltd., Capstone Mining Corp., and Alexco Resource Corp.

William Bennett, Director* (Independent)

Mr. William (Bill) Bennett was formerly a government MLA in British Columbia ("BC") for 16 years in the Riding of Kootenay East. In addition to holding portfolios for Local Government and Tourism, Mr. Bennett was named BC Mines Minister three separate times over his 16 years. Mr. Bennett has a BA from the University of Guelph and a law degree from Queen's University. Mr. Bennett is known across Canada for his knowledge of the mining industry in BC. He led the BC government's efforts over many years to restore BC's competitiveness for exploration investment, including having improved the BC Ministry of Energy & Mines permitting process and helping to launch BC's First Nations mine revenue sharing program. There are few people in Canada who have such a strong combined knowledge of government processes, of the mining industry and of First Nations. Mr. Bennett also sits on the board of directors of Ascot Resources Ltd., Kutcho Copper Corp. and Eagle Plains Resources Ltd.

James Stypula, CEO & Director

Mr. James (Jim) Stypula is a businessman with over 30 years of experience and a former investment advisor and financier of mineral exploration and development companies in North and South America. Mr. Stypula is currently a director of Ascot Resources Ltd. Mr. Stypula was the former Chairman of the board of directors of Magellan Minerals Ltd. after its merger with Chapleau Resources Ltd. where he served as CEO and director. Mr. Stypula was also one of the founding directors of Far West Mining Ltd. Mr. Stypula has acted on numerous board committees and has a wealth of business experience related to the mining industry, especially with respect to the small cap gold sector.

**Member of the Audit Committee*

Experienced Advisory Board



Derek White, Advisory Board

Mr. Derek White brings over 30 years of international experience in the mining industry to this role. Mr. White is currently President and CEO of Ascot Resources Ltd. He is an ICSA Accredited Director and has served on a number of precious metal boards throughout his career. Mr. White holds an undergraduate degree in Geological Engineering from the University of British Columbia and is also a Chartered Accountant. Mr. White also currently serves as a director of MAG Silver Corp. and Orca Gold Inc.

Mark D. Kucher, Advisory Board

Mr. Kucher brings over 35 years of mining investment banking, company creation and shareholder wealth creation. He is currently the Managing Director and Chief Investment Officer of the Bank of Nevis International. While at British Swiss Investment Corp., Mr. Kucher created three gold royalty companies that were sold to Couer Mines, Anglo Gold Ashanti and Royal Gold at attractive multiples to the original investment. Mr. Kucher was also involved in the restructuring of Aurex Resources where it was merged with Cobre Mining and ultimately sold to Phelps Dodge Mining Company. Mr. Kucher served as the CFO of Princeton Mining during its restructuring and merger and build out of the Huckleberry Mine. Prior to creating British Swiss Investment Corp., Mr. Kucher worked in investment banking with Sprott Securities, Alfred Bunting and Company and Burns Fry Ltd. Mr. Kucher has an MBA from the University of Western Ontario and a B. Comm (Hons) from the University of Manitoba.

Luke Alexander, Advisory Board

In 2018, Mr. Alexander founded Park Road Capital, a capital markets advisory group focused on the global Natural Resource sector. Prior to Park Road Capital, Mr. Alexander was a managing director at GMP Securities based in Vancouver. Before relocating to Vancouver, Mr. Alexander spent 12 years in London, UK, covering the Natural Resource sector. During his time in London he was a senior partner at GMP Securities Europe, Vice President at National Bank Financial where he helped establish their first equity trading desk in London, and an equity sales trader at TD Securities. Mr. Alexander began his career working in the private client group at BMO Nesbitt Burns.

Carol Li, Financial Advisor

Ms. Carol Li is a Canadian Chartered Professional Accountant with over 20 years of financial and executive management experience, of which 14 years in mining. Ms. Li was appointed as Chief Financial Officer of Ascot Resources Ltd. on November 2, 2017. Ms. Li was formerly Vice President, Finance for KGHM International Ltd. from 2012 to 2017 and Corporate Controller for Quadra/QuadraFNX Mining Ltd. from 2004 to 2012.



For More Information Contact:

DLP RESOURCES INC.

MG Capital Corporation
#201 – 135 – 10th Ave. S.,
Cranbrook, BC V1C 2N1
Phone: 250-426-7808

Jim Stypula CEO

jimstypula@dlpresourcesinc.com

Robin Sudo CFO

robinsudo@dlpresourcesinc.com